Faculty, Administrative and Professional (A&P), and Classified Employees
Merit Guidelines and Instructions
(for meritorious performance during 2/1/11 – 1/31/12)

Paycheck Dates: October 1, 2012, for one time/lump sum adjustment
April 1, 2013, for base salary adjustment

Effective Dates: September 1, 2012, for one time/lump sum adjustment
March 1, 2013, for base salary adjustment

This policy is being revised because the State of Texas does not allow two merit payments within a six month period.

I. General Information

Merit is a salary adjustment awarded to employees as recognition of their contribution to meeting the goals and objectives of the department, college, and university during the previous year. Merit increases are based on evaluation of performance for the respective position and job requirements.

Merit this year will be awarded as both a base salary adjustment and a lump sum payment. Details are provided in Section IV.

Award of the merit increases discussed in this document is subject to approval of the FY 2013 operating budget by the Board of Regents.

Deadlines for submission of merit awards will be strictly enforced.

II. Employee Eligibility

A. An employee must be employed as of the effective date of the merit (September 1, 2012), with a hire date on or before February 28, 2012, as a regular, benefits-eligible employee (full or part time, 50% or greater) and be employed on September 1, 2012, to receive the lump sum award.

B. Employees in student titles (those titles requiring student status as a condition of employment) are not eligible.

C. Benefits eligible non tenure track faculty may be eligible for merit based on the criteria established by the Provost.
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D. For Classified and A&P employees, a performance appraisal must be current (completed within the last year) and be on file at Human Resources.

III. Merit Pools

A. A 3% merit pool will be established for eligible Faculty, Classified and Administrative & Professional staff. 1% of the pool will be awarded as a base salary adjustment, and the remaining 2% will be a lump sum award.

B. The funding for merit awards for employee paid from Educational & General 14-accounts will be allocated from central budgets. The cost of merit awards for employees paid from non-E&G sources must be covered by those fund sources.

Note: 26-accounts - Grant funded employees: Merit increases are encouraged for employees paid from grant/contract accounts; however, such increases may only be awarded within the provisions of the sponsor guidelines for the grant, or contract. Additionally, any award for grant funded employees must be paid 100% as a salary adjustment. As such, it is the responsibility of the grant administrator to certify that merit increases for grant and contract employees are warranted under the terms and conditions of the sponsors’ guidelines and if allowed, may be in any amount from 0 to 3% of the employee’s base salary.

C. Allocation of Pool Amounts: The Budget Office will determine the merit pool amounts for benefits eligible employees on the payroll as of February 28, 2012, using the aforementioned percentages. The pool will be based on salaries as of May 31, 2012 and will not be increased for any salary changes that occur after this date. A department will not receive a pool allocation for any otherwise eligible employee who has terminated as of May 31, 2012.

Pools will be established by department, by fund, by division. A Vice President may internally reallocate and/or redistribute their pool amount between departments, but the overall amount within a fund group cannot exceed the overall pool allocation for a division.
IV. Merit Awards

A. Although there is no minimum or maximum increase amount or percentage that may be awarded to an individual employee, pool allocation by employee category cannot be supplemented or exceeded, with the exception that A&P merit funding can be used for Classified staff awards, but not vice-versa.

B. The total annual amount of each recommended award will be allocated/paid in two ways:

   - Two-thirds of the award will be paid in a lump sum, less 25% withholding taxes on or about October 1, 2012.
   - One-third of the amount awarded will be added to the base salary of the recipient employees effective March 1, 2013.

C. If an award is recommended for an employee that transfers to another UTSA position before the merit is paid, the merit award amounts, not percentages will follow the employee. In all cases, the prior department head will make the decision about the amount of merit to be awarded based on performance in the previous position for the review period. Merit status should be clearly communicated in writing to the applicant at the time of the job offer. Please work with Human Resources on this aspect. For E&G funded positions, the Budget Office will coordinate any transfers of merit funding to the new department. All other funding sources must pay the merit increase for employees that have transferred into a non-E&G funded position due to an internal recruitment.

D. If an employee has multiple appointments in one or more accounts that are shown on different merit templates between divisions, or with different department heads, the same merit percentage must be awarded and reflected on the templates because the employee received only one performance evaluation. This does not apply to employees who have multiple appointments with different titles/job codes. If necessary, the Budget Office may assist in resolving outstanding allocation issues.
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E. If a merit eligible employee receives a reclassification or promotion that is not reflected in the salary used to determine the pool allocation, their merit award will be a whole dollar amount based on their former salary rate. Any exceptions, due to oversight, must be reviewed by Human Resources.

F. If a merit eligible employee paid from E&G funds, terminates after March 1, 2013, the permanent increase portion of the merit award will remain with the recipient department.

G. Changes to any employee’s merit award recommendation after a President/Vice President has signed and forwarded the official award template to Budget and Human Resources, will require a new form and new President/VP signature that denotes authorization of the changed merit award. These signed changes must be submitted to HR for review prior to submission to the Budget Office.