UTShare (PeopleSoft) Upgrade
Agenda

- Project Scope
- Pillar preview of FLUID look and feel, deliverables for phase I
  - Portal
  - HCM
  - FMS
- Training and Reference Materials
- Q&A
Project Scope

- Phase I: Implement Fluid User Interface and navigation collections appropriate for current UTShare functionality in the UTShare 9.2 FMS, HCM, and Portal environments.
- Coordinated with Fall 2019 FMS and HCM upgrade updates
  - FMS upgrade 33
  - HCM upgrade 32
  - IH upgrade 9
- Phase II: FMS and additional HCM Work Centers
Milestone & Phases Schedule

Phase I:
- Testing Fluid and PUM: Oct. 7th – Nov. 27th
- Updates to training materials: Oct. 21st – Dec. 9th
- Campus training: Nov. 18th – Dec. 31st
- Go Live: Dec. 9th

Phase II:
- FMS and HCM Work Centers: Jan. 02nd – March 31st
Fluid User Interface Topics

• What is Fluid UI?

• What are the Fluid Components?

• Classic UI vs Fluid UI

• Live Demo

• Q & A
In recent years, there has been a continuous expansion in the different variety of devices and browsers that are supported for PeopleSoft applications. This makes it very significant to have PeopleSoft application adapt to device type and display the content that best suits the device in use. In addition to displaying the pages correctly, the design should be attractive and efficient to use.

The PeopleSoft Fluid UI is a modern, responsive UI that lets you work on phones, tablets, and desktops.

PeopleSoft application fluid pages scale gracefully from large screen devices to the reduced viewing space of tablets and smartphones.

A seamless and consistent user-experience for users no matter what device they use.
What are the Fluid Components?

- Major Fluid Components:
  - Fluid Header/Branding
  - Fluid Home Pages and Tiles
  - Fluid Pages
## Classic UI vs Fluid UI

<table>
<thead>
<tr>
<th>Classic</th>
<th>Fluid</th>
</tr>
</thead>
<tbody>
<tr>
<td>Home Page Tabs</td>
<td>Landing Pages</td>
</tr>
<tr>
<td>Navigational Links</td>
<td>Tiles</td>
</tr>
<tr>
<td>Menu BreadCrumb Navigation</td>
<td>Nav Bar</td>
</tr>
<tr>
<td>Classic Header</td>
<td>Fluid Header</td>
</tr>
<tr>
<td>Pixel Perfect Page Design</td>
<td>Responsive Page design</td>
</tr>
<tr>
<td>N/A</td>
<td>Notifications Framework</td>
</tr>
<tr>
<td>N/A</td>
<td>Fluid Personalization</td>
</tr>
<tr>
<td>Pagelets</td>
<td>To be converted into Tiles</td>
</tr>
<tr>
<td>Global Search is on Menu Bar</td>
<td>Global Search is on Fluid Header</td>
</tr>
</tbody>
</table>
Portal/Homepage specific functionality

- HOME BUTTON TO EMPLOYEE SELF SERVICE PAGE
- NAV BAR NAVIGATOR
- SEARCH
- NOTIFICATIONS
HCM Example- Employee Self Service
FMS AP Landing/Home Page
FMS Travel and Expenses Landing/Home Page
Training & Reference Material
Training & Reference Material

- Campus wide training via informational and hands-on sessions begins **November 18** with sessions scheduled for FMS and HCM suites in PeopleSoft. A [full list of sessions](#) is available to view. **Register for a date of your choice under each suite.** Additionally you can participate in the hands-on sessions, which will provide you actual experience of the new look and navigation.
  - FMS sessions include overview of travel and expense center, vouchers, Rowdy Exchange, budget overview, MFR, query access, and more.
  - HCM sessions include overview of timekeeping, HR Workforce administration, eForms, query access, and more.

- Training materials and job aids are in progress of updates for delivery by the launch date.

Check out the [PeopleSoft 9.2 Interface Updates website](#) for additional information, a visual look at the new tile screen design, and a complete list of all training sessions offered.

[Register](#) for an FMS and HCM informational session, which includes in-depth information of the updates to PeopleSoft.
Questions?
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