

# UTSA Distribution Services

## Records Retention Request for Records Storage

All requests for records storage must comply with the following conditions:

- This form must be typed, fully completed (including record retention details and box inventory), signed by the records retention representative and department manager, and submitted via email to [edward.garza@utsa.edu](mailto:edward.garza@utsa.edu). **Incomplete or incorrect forms will be returned to the department, no exceptions.**
- Use one form per destruction year.
- Records must be placed in a 15" x 12" x 10" records storage box and labeled using the retention labels on pages 2-3 of this form. Labels auto-populate as box inventory is entered. One label will populate per box.
- Enter the **Box #** in the format **MMYYBOX#**, where MM is the month, YY is the year of the request, and Box # is the sequential number (e.g., 052501 for the first box in May 2025, 052502 for the second, and so on).
- For the delivery of five or more boxes of records, submit an [online work request](#) to coordinate delivery with Facilities.

### Records Retention Details

|  |  |                                  |  |
|--|--|----------------------------------|--|
| Date   |  | Records Retention Representative |  |
| Department   |  | Phone                            |  |
| Building and Room #  |  |                                  |  |
| Will materials be returned or destroyed?<br><input type="checkbox"/> Returned <input type="checkbox"/> Destroyed |  | Destruction Year                 |  |

### Box Inventory

| Box # | Record Series Item # | Contents |
|-------|----------------------|----------|
|       |                      |          |
|       |                      |          |
|       |                      |          |
|       |                      |          |
|       |                      |          |
|       |                      |          |
|       |                      |          |
|       |                      |          |
|       |                      |          |
|       |                      |          |

|  |              |           |
|--|--------------|-----------|
| Title  | Name         | Signature |
| Records Retention Representative   |              |           |
| Department Manager   |              |           |
| Records Retention Warehouse Manager  | Edward Garza |           |
| <input type="checkbox"/> Approved for Storage<br><input type="checkbox"/> Returned for Reason: |              |           |

## Retention Labels

Please cut and affix the following label(s) to the front (short side) of each corresponding box.

|                                  |          |            |  |                  |  |
|----------------------------------|----------|------------|--|------------------|--|
| Box #                            |          | Department |  | Phone            |  |
| Records Retention Representative |          |            |  |                  |  |
| Building and Room #              |          |            |  |                  |  |
| Record Series Item #             | Contents |            |  | Destruction Year |  |
|                                  |          |            |  |                  |  |

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|                                  |          |            |  |                  |  |
|----------------------------------|----------|------------|--|------------------|--|
| Box #                            |          | Department |  | Phone            |  |
| Records Retention Representative |          |            |  |                  |  |
| Building and Room #              |          |            |  |                  |  |
| Record Series Item #             | Contents |            |  | Destruction Year |  |
|                                  |          |            |  |                  |  |

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|                                  |          |            |  |                  |  |
|----------------------------------|----------|------------|--|------------------|--|
| Box #                            |          | Department |  | Phone            |  |
| Records Retention Representative |          |            |  |                  |  |
| Building and Room #              |          |            |  |                  |  |
| Record Series Item #             | Contents |            |  | Destruction Year |  |
|                                  |          |            |  |                  |  |

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|                                  |          |            |  |                  |  |
|----------------------------------|----------|------------|--|------------------|--|
| Box #                            |          | Department |  | Phone            |  |
| Records Retention Representative |          |            |  |                  |  |
| Building and Room #              |          |            |  |                  |  |
| Record Series Item #             | Contents |            |  | Destruction Year |  |
|                                  |          |            |  |                  |  |

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|                                  |          |            |  |                  |  |
|----------------------------------|----------|------------|--|------------------|--|
| Box #                            |          | Department |  | Phone            |  |
| Records Retention Representative |          |            |  |                  |  |
| Building and Room #              |          |            |  |                  |  |
| Record Series Item #             | Contents |            |  | Destruction Year |  |
|                                  |          |            |  |                  |  |

|   |                 |                   |  |                         |  |
|---|-----------------|-------------------|--|-------------------------|--|
| <b>Box #</b>                            |                 | <b>Department</b> |  | <b>Phone</b>            |  |
| <b>Records Retention Representative</b> |                 |                   |  |                         |  |
| <b>Building and Room #</b>              |                 |                   |  |                         |  |
| <b>Record Series Item #</b>             | <b>Contents</b> |                   |  | <b>Destruction Year</b> |  |
|   |                 |                   |  |                         |  |

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|---|-----------------|-------------------|--|-------------------------|--|
| <b>Box #</b>                            |                 | <b>Department</b> |  | <b>Phone</b>            |  |
| <b>Records Retention Representative</b> |                 |                   |  |                         |  |
| <b>Building and Room #</b>              |                 |                   |  |                         |  |
| <b>Record Series Item #</b>             | <b>Contents</b> |                   |  | <b>Destruction Year</b> |  |
|   |                 |                   |  |                         |  |

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|---|-----------------|-------------------|--|-------------------------|--|
| <b>Box #</b>                            |                 | <b>Department</b> |  | <b>Phone</b>            |  |
| <b>Records Retention Representative</b> |                 |                   |  |                         |  |
| <b>Building and Room #</b>              |                 |                   |  |                         |  |
| <b>Record Series Item #</b>             | <b>Contents</b> |                   |  | <b>Destruction Year</b> |  |
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| <b>Box #</b>                            |                 | <b>Department</b> |  | <b>Phone</b>            |  |
| <b>Records Retention Representative</b> |                 |                   |  |                         |  |
| <b>Building and Room #</b>              |                 |                   |  |                         |  |
| <b>Record Series Item #</b>             | <b>Contents</b> |                   |  | <b>Destruction Year</b> |  |
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|---|-----------------|-------------------|--|-------------------------|--|
| <b>Box #</b>                            |                 | <b>Department</b> |  | <b>Phone</b>            |  |
| <b>Records Retention Representative</b> |                 |                   |  |                         |  |
| <b>Building and Room #</b>              |                 |                   |  |                         |  |
| <b>Record Series Item #</b>             | <b>Contents</b> |                   |  | <b>Destruction Year</b> |  |
|   |                 |                   |  |                         |  |