

Concur Two-Factor Authentication (2FA)

Setup Guide

November 2023 Disbursements & Travel Services

Disbursements & Travel Services

Revised: 11/01/2023

Purpose

Effective 10/18/2023, all UTSA employees are required to use the university's <u>Duo Mobile</u> authentication app to set up two-factor authentication (2FA) in Concur until the online booking tool is set up in a **Travel Vendors** sub-tile within PeopleSoft.

By setting up 2FA now, you add an extra layer of security to your SAP Concur user account when using the Concursolutions.com web page or Concur Mobile app to book travel.



Agenda

This Setup Guide is divided into sections:

- 1. Enrollment (effective 10/18/2023)
- 2. How to troubleshoot scanning QR Code
- 3. How to Reset 2FA



Section 1: Enrollment



Section 1: Enrollment

- If you are using the Web (concursolutions.com) or Concur Mobile, you are required to enroll in 2FA.
- This is applicable to both Production and Test accounts. Each account will have a unique 2FA associated with your log in.
- Therefore, if you use multiple different Concur accounts to login using username/password, you are required to set up 2FA for all these accounts.



• Enter your username and password as usual. Select/click Next.

Sign In
Username, verified email address, or SSO code
john.smith@utsa.edu
Next
Remember me Forgot username Need help signing in
Learn about SAP Concur for your business





- A new screen will
 - display a QR code.





• If you haven't already downloaded the UTSA preferred authenticator app Duo

Mobile to access PeopleSoft remotely, please do so now to access Concur.





- Select Add or the + sign
 - to add a new account.

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		3:46	u∥ ≎ 70)
accounts		Cancel	
	•••	Q add	8
UISA.		Add other account	
The University of Texas at The University of Texas a	San Antonio I t San Antonio		
Passcode	Show		



• Once the QR code scanner is enabled, scan the QR code shown on the

Concur sign-in page. This step will add your SAP Concur account to the Duo

Mobile authenticator app.





Below the account, a

six-digit code will

automatically generate.

Under the Third-Party

account, you will see

the hidden passcode,

select Show to view the

3:49	? 69
ame account	
Organization	
Account name	
john.smith@utsa.edu	
Username or email to be display this account.	yed for
Save	

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The University of Texas at The University of Texas a	San Antonio t San Antonio	The University of Tex The University of Te	as at San Antonio xas at San Antonio
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Third-Party john.smith@utsa.edu		Third-Party john.smith@uts	a.edu
Passcode	Show	Passcode 209	147 Copy
	_	20s unt	il refresh

code.



- Copy the six-digit code
 - into the Authentication
 - Code field on the SAP
 - Concur sign-in page
 - before it expires and
 - select the Sign In button.

< Sign In

john.smith@utsa.edu

Set Up Two-factor Authentication

You must set up two-factor authentication to continue sign-in. Use your authenticator app (such as Microsoft Authenticator or Google Authenticator) to scan the QR code below.



Can't scan the QR code? Set up manually with a key

Authentication Code	
209147	

5147

Sign In

Need help signing in



You are now successfully logged in.





- If you are unable to scan
 - the QR code, you can
 - manually add your account.
 - Select Set up manually
 - with a key to continue.





• A secret key should be

visible on your screen.





- Next, go into your authenticator app (<u>Duo Mobile</u>) on your phone.
 - Select options Add account > Other account > Enter code manually.



• There will be two fields visible: Account and Secret Key. In the

Account field enter your SAP Concur account username shown on your SAP Concur screen (e.g., john.smith@utsa.edu).



- In the Secret Key field, enter the secret key shown on the SAP Concur page. For example: 123 456 789.
- Once the account is added to your Duo Mobile app, a six-digit code beneath the SAP Concur account will generate.
- Before the code expires, enter the code into the **Authenticator Code** field on your Concur screen.



Section 3: How to Reset 2FA



Section 3: How to Reset 2FA

- Do you have a new device or did you lose your device
 - and need to reset 2FA?
- Prerequisite: You need to
 - have previously enrolled in

2FA.







 Enter your username and password. You will be prompted for a six-digit authentication code.





- Select Unable to enter authentication code
- An email will be sent to your UTSA email address (e.g.,

John.Smith@utsa.edu). The email will include a link to reset 2FA



Select Send Email





Select **Return** to **Sign In** to return to the sign-in screen





- To verify whether your email is updated in your Concur profile, you will be required to log in. Navigate to Profile > Profile Settings > Personal Information > Email address. Update field to reflect your utsa.edu email address
- If you did not update email 1 in your Concur profile and are locked out, please contact <u>Disbursements and Travel Services</u> and request that your email be updated on your behalf. Once updated, select Unable to enter authentication code to trigger a new email



• The new email will include a

link to reset 2FA. Select the link

to receive a QR code. Follow

the steps provided in Section 1:

Enrollment to set up 2FA.





Contact Us

If you have questions about this job aid, you can contact us at

Disbursements & Travel Services

Website: Disbursements & Travel Services

Email: disbursements.travel@utsa.edu

Phone: (210) 458-4213





Thank you

The University of Texas at San Antonio

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