The University of Texas at San Antonio

Job Description

Job Title: Fiscal Manager

Code: 19150

Salary Grade: 60

FLSA Status: Exempt

Department/Division: Job available in different departments/divisions

Reports To: In accordance with specific departmental policies

Summary

• <u>Function</u>: To lead a complex financial function of a college or major program with multiple accounting/financial areas.

• Scope: Responsible for the management of accounting, grant and fiscal related

matters and assisting executive level staff with financial management of

multiple funding sources.

Duties

• <u>Typical</u>:

- 1. Plans, develops, organizes, evaluates, and manages fiscal operations to ensure accurate financial reporting and proper allocation and processing of expenditures to include maintaining compliance with University, federal, state, and local government funding polices and administrative requirements; preparing monthly reconciliation reports as per university guidelines; reviewing and approving payments or other processes as needed; supervising the processing and maintenance of all financial records; preparing financial and technical reports; and serving as the accounting/financial representative/liaison for program financial matters.
- 2. Maintains financial records on all grants; maintains technical set of documents and books of accounts and tracks accounts by fund, grant, and contract; provides analysis and interpretation of data and makes recommendations; and remains abreast of latest developments to the University financial system and grant regulations.
- 3. Develops and implements policies and procedures related to financial management or special projects.
- 4. Provides direction and training to staff members and subcontracted parties and performs project management duties associated with normal and special projects.
- 5. Manages and maintains records for all inventory.
- 6. Performs other duties as assigned.

- Periodic:
 - 1. Coordinates and manages key projects.
 - 2. Participates in contract negotiations and program audits.
 - 3. Assists in developing financial sections of grant proposals.

Education

Required	Preferred
Bachelor's degree from an accredited	Bachelor's degree in Accounting from an
institution.	accredited institution.

Other Requirements

Required	Preferred
Working knowledge of computerized	Certified Public Accountant (CPA).
accounting system; strong mathematical and	
financial computational skills; excellent written	
and verbal communication, organizational, and	
analytical skills	
Must be detail oriented and able to work	
independently and with program staff; ability	
to make and verify computations with	
accuracy, to compile statistical data and	
prepare routine reports	
Work under time constraints; proven teamwork	
experience; ability to explain technical	
accounting information in an understandable	
manner; sound judgment and decision making	
ability.	
Criminal Background Check (CBC).	

Experience

Required	Preferred
Six years of progressively responsible	Similar experience with grants and contracts
managerial accounting and/or budget	and/or federal funding regulations.
management and administration experience.	

Equipment

Required	Preferred
Personal computer, calculator and standard	Familiarity with DEFINE accounting system.
office equipment.	

Working Conditions

Usual	Special
Usual office environment.	Occasional night and/or weekend work.

Supervision

Received	Given
Limited supervision from director—works	Supervises assigned support staff; works
independently because of extensive technical	closely with program directors or
or specialized knowledge and/or experience.	subcontracted parties on special funded
Initiates major projects under broad direction	projects.
in collaboration with management team.	

Accuracy

Proficiency in all phases of work.

Security Sensitive

Specific job requirements or physical location of some positions allocated to this classification may render the position security sensitive, and thereby subject to the provisions of section 51.215 Texas Education Code.

Internal Control

Within the scope of position duties, responsible for seeing that operations are effective and efficient, assets are safeguarded, reliable financial data is maintained, and applicable laws, regulations, policies, and procedures are complied with.