

eForm Action Types

Job Attribute Change (JAC)

- Used to request changes to the attributes of a position including vacant and filled positions.
- Remember any changes made to a position will impact the employee, and will appear on their job record



eForm Action Types

Job Attribute Change (End Date)

- Used to change an expected end date

Favorites | **Main Menu**

Employee Self-Service | mvUTShare

Personalize: Content | La

From the PeopleSoft start page, click on the **Create New Request** link under the eForms section

eForms

- [View Existing Requests](#)
- [Create New Request](#)**
- [My Pending Approvals](#)
- [Budget Overview](#)
- [Reports](#)

My Requests		
	Request ID	eForms Action
1	00000786	Create Person of Interest
2	00000786	Create Person of Interest
3	00000786	Create Person of Interest
4	00000786	Create Person of Interest
5	00000794	Retirement

My Pending Approvals		
	Request ID	eForms Action
1	00001050	Appointment
2	00000794	Retirement
3	00000793	Termination
4	00000798	Leave Of Absence
5	00000799	Return From Leave

Admin		
	Request ID	eForms Action
1	Request ID	

Employee Self Service

- Time Reporting**
[Timesheet](#), [Web Clock](#), [Absen](#)
- Payroll & Compensation**
[View Paycheck](#), [Direct Depos](#)
- My Career**
- Personal Information**
[My Current Profile](#), [Personal I](#)
- Benefits**
[My UT Benefits](#), [Teachers Retirement System](#), [UT OEB](#), [UT Retirement Manager](#)

UTSA Business Solutions Center

- Total Contracts Manager**
- Rowdy Exchange**
- Rowdy Exchange Training Snippets**
 - [Copying a Requisition to a New Cart](#)
 - [Creating Receipts](#)
 - [Shopping for Non-Catalog Items](#)
 - [Adding an Attachment to a Requisition](#)
 - [Approving Requisitions](#)
- Xtender**

Employee Leave Summary

Leave Type	Duration
Vacation Leave	37.00 Hours
Sick Leave	25.50 Hours

UTSA Announcements

- Human Resources**
 - [REMINDER: Notice to all benefits eligible employees regarding Vacation Le](#)
 - [IMPORTANT - Pay Advice ESS Instructions](#)
 - [More...](#)
- Finance**
 - [Disbursements & Travel Services \(DTS\) Training Materials](#)
 - [More...](#)
- System Announcements**
 - [Leave Accrual Availability](#)
 - [Paycheck View Availability](#)
 - [Timesheet Readiness](#)

Initiate New eForms Request

Action

Actions

Justification

- Additional Pay
- Appointment
- Contract Additions and Changes
- Create Person of Interest
- Funding Change
- Job Attribute Change**
- Leave Of Absence
- New Position Request
- Position Attribute Change
- Retirement
- Return From Leave
- Terminations
- Transfer

Status

From the Action dropdown menu, click on **Job Attribute Change**

Contact Info

Entered By

Name

Phone

Email ID

Dept ID

Secondary Contact

Name

Phone

Notify

Add

Job Attribute Change

Action

Actions Status

*Justification

In the **Justification** box, explain the purpose of the request

Employee Information

*Empl ID

[Show Current Additional Pay](#)

Select	Empl RCD	Job Indicator	Company	HR Status	Payroll Status	Eff Date	Action	Reason	Dept ID
1 <input checked="" type="checkbox"/>		0 Primary	SAN	Active	Active	01/08/2018	Rehire	Rehire - Same Institution	AEH007

Job Change Information

*Effective Date

*Action

*Change

Reason

Current Job Information

Empl Class

Pay Group

Comp Frqncy

Semi Mo Hourly Rate

Expected Job End Date Auto End Job

Proposed Job Information

Empl Class

Comp Frqncy

*Semi Mo Hourly Rate

Expected Job End Date Auto End Job

Job Attribute Change

Action

Actions: Job Attribute Change (dropdown) Status: []

*Justification: Extend to the end of Spring 2019

Enter the employee's **Empl ID**

Request ID
Request Date
[Processing Messages](#)
[Request History](#)

Employee Information

*Empl ID: 8000109541 [magnifying glass icon]

[Show Current Additional Pay](#)

Select	Empl RCD	Job Indicator	Company	HR Status	Payroll Status	Eff Date	Action	Reason	Dept ID
1 <input checked="" type="checkbox"/>		0 Primary	SAN	Active	Active	01/08/2018	Rehire	Rehire - Same Institution	AEH007

Job Change Information

*Effective Date: 05/10/2018 [calendar icon]

*Action: Data Changes (dropdown)

*Change Reason: [dropdown menu open]

- Expected End Date
- Student Exemption Chg **PAYROLL ONLY**
- Working Retiree Data Chg

Current Job Information

Empl Class: Student

Proposed Job Information

Empl Class: Student (dropdown)

Job Attribute Change

Action

Actions Status

*Justification

Request ID
Request Date
[Processing Messages](#)
[Request History](#)

Employee Information

*Empl ID

[Show Current Additional Pay](#)

Select	Empl RCD	Job Indicator	Company	HR Status	Payroll Status	Eff Date	Action	Reason	Dept ID
1 <input checked="" type="checkbox"/>	0	Primary	SAN	Active	Active				AEH007

The **Effective Date** should be BEFORE the employee is scheduled to auto-terminate.

Job Change Information

*Effective Date

*Action

*Change Reason

Current Job Information

Empl Class
Pay Group
Comp Frqncy
Semi Mo Hourly Rate
Expected Job End Date Auto End Job

Proposed Job Information

Empl Class
Comp Frqncy
*Semi Mo Hourly Rate
Expected Job End Date Auto End Job

Job Change Information

*Effective Date

*Action

*Change Reason

- Expected End Date
- Student Exemption Chg ****PAYROLL ONLY****
- Working Retiree Data Chg

Choose the Appropriate **Change Reason**.

Expected End Date- used when requesting to change the end date
Student Exemption- Do not use
Working Retiree Data Chg= Retirees only

Current Job Inform

Job Attribute Change

Action

Actions Status

*Justification

Request ID
Request Date
[Processing Messages](#)
[Request History](#)

Employee Information

*Empl ID

[Show Current Additional Pay](#)

Select	Empl RCD	Job Indicator	Company	HR Status	Payroll Status	Eff Date	Action	Reason	Dept ID
1 <input checked="" type="checkbox"/>	0	Primary	SAN	Active	Active				AEH007

Add the new Expected Job End Date

Job Change Information

*Effective Date
*Action
*Change Reason

Current Job Information

Empl Class
Pay Group
Comp Frqncy
Semi Mo Hourly Rate
Expected Job End Date Auto End Job

Proposed Job Information

Empl Class
Comp Frqncy
*Semi Mo Hourly Rate
Expected Job End Date Auto End Job

Current Position Information

Position	10033057	Profile ID	
Effective Date			
Status			
Reason Code			
Company			
Business Unit			
Department			
Job Code			
Job Title	STUDENT READER/GRADER I		
Reg/Temp			
Full/Part Time			
FLSA Status			
Empl Class			
Sal Plan			
*FTE			
Std Hrs/Wk			
Max Head Cnt			
Reports To Pos			
Reports To Name	Lisa Chavez		
Reports To Email	Lisa.Chavez@utsa.edu		
Location Code			

Update Reg/Temp,
Reports To Pos,
Location Code and Mail
Drop ID, if needed.



Proposed Position Information

Position	10033057
Effective Date	01/20/2015
Status	Active
Reason Code	Position FTE/Ben Elig/Reg/Temp
Company	University of Texas, San Anton
Business Unit	UTS02 VP of Academic Affairs
Department	AEH007 COEHD EDUC LEADERSHIP
Job Code	10076 STUDENT READER/GRADER I
Job Title	STUDENT READER/GRADER I
Reg/Temp	Regular
Full/Part Time	Part Time
FLSA Status	Nonexempt
Empl Class	Student
Sal Plan	UTSA Student
*FTE	0.475000
Std Hrs/Wk	19.00
Max Head Cnt	1
Reports To Pos	10026124
Reports To Name	Lisa Chavez
Reports To Email	Lisa.Chavez@utsa.edu
Location Code	MB
Mail Drop ID	01540

Update funding, if needed. Add a **Start Date** and the new Cost Center or Project/Grant info

Current Funding Find First 1 of 1 Last

Start Date 09/01/2017

Distribution Chartfields Project Info

Ern Cd	Cost Center	Cost Center Descr	Project/Grant	Funding End	Distrb %	Est. Expense
	DDX025	ELPS LEARNING RESOURCES FEE			100.000	

Proposed Funding Find First 1 of 1 Last

*Start Date 07/25/2018

Distribution Chartfields Project Info

Ern Cd	Cost Center	Cost Center Descr	Project/Grant	Project Descr	Funding End Date	Distrb %	Est. Expense
	DDX025	ELPS LEARNING RESOURCES FEE				100.000	

Attachments

Comments

Contact Information

- Save
- Submit
- Approve
- Deny
- Callback
- Sendback
- Cancel
- Copy...
- Check Funds

Current Funding Find First 1 of 1 Last

Start Date 09/01/2017

Distribution Chartfields Project Info

Ern Cd	Cost Center	Cost Center Descr	Project/Grant	Project Descr	Funding End Date	Distrb %	Est. Expense
	DDX025	ELPS LEARNING RESOURCES FEE				100.000	

Proposed Funding Find First 1 of 1 Last

*Start Date 07/25/2018

Distribution Chartfields Project Info

Ern Cd	Cost Center	Cost Center Descr	Project/Grant	Project Descr	Funding End Date	Distrb %	Est. Expense
	DDX025	ELPS LEARNING RESOURCES FEE				100.000	

Click the **Save** button
This has to be done prior to adding attachments or comments

- ▶ Attachments
- ▶ Comments
- ▶ Contact Information

Save Submit Approve Deny Callback Sendback Cancel Copy... Check Funds

Proposed Funding Find First 1 of 1 Last

*Start Date **07/25/2018**

Distribution | Chartfields | Project Info

Ern Cd	Cost Center	Cost Center Descr	Project/Grant	Project Descr	Funding End Date	Distrb %	Est. Expense		
	<input type="text" value="DDX025"/>	<input type="text" value="ELPS LEARNING RESOURCES FEE"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="31"/>	100.000	798.00	<input type="button" value="+"/>	<input type="button" value="-"/>

Attachments

Type	Note	By
1		

Comments Find First 1 of 1 Last

Comment By DateTime

Contact Information

Click **Add/Delete** to add **Attachments**, if needed



Proposed Funding Find First 1 of 1 Last

*Start Date **07/25/2018**

Distribution | Chartfields | Project Info

Ern Cd	Cost Center	Cost Center Descr	Project/Grant	Project Descr	Funding End Date	Distrb %	Est. Expense		
	DDX025	ELPS LEARNING RESOURCES FEE				100.000	798.00	<input type="button" value="+"/>	<input type="button" value="-"/>

Attachments

Type	Note	Attached File	Attach Date/Time	By
1				

Comments Find First 1 of 1 Last

Comment By

Contact Information

Click the **Submit** button to forward the request for approval

How do I know who will auto-term?

- Query:
 - UTS_FO_ACTIVE_EES
 - Report is run by Dept ID
- Submit request in the beginning of the month



Questions?

Contact:

Human Resources

(210) 458-4648

hr@utsa.edu