

**Financial Area Representatives' Meeting  
BB 2.06.04**

Date: January 30, 2019

**AGENDA**

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| <b>2:00 p.m.</b> | <b>Welcome, Introductions and Announcements</b><br>Diane Gomez, Financial Affairs Communications Manager |
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| <b>2:05 p.m.</b> | <b>Budget Transfer Request Form</b><br>Paula Pierson, Director of Budget |
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| <b>2:20 p.m.</b> | <b>Budget Model and Hyperion Budget Process FY20</b><br>Tammy Anthony, Assistant Vice President for Budget and Financial Planning |
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| <b>2:40 p.m.</b> | <b>IRS 1098-T Updates</b><br>Gary Lott, Director, Financial Services & University Bursar |
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| <b>2:45 p.m.</b> | <b>Employee Awards/Gifts/Prizes FMOG</b><br>Sheri Hardison, Associate Vice President Financial Affairs and Controller |
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| <b>2:55 p.m.</b> | <b>Financial Affairs Dashboard</b><br>Sheri Hardison, Associate Vice President Financial Affairs and Controller |
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| <b>3:00 p.m.</b> | <b>Cell Phone Policy Reminder</b><br>Sheri Hardison, Associate Vice President Financial Affairs and Controller |
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| <b>3:10 p.m.</b> | <b>Airgas Purchases</b><br>Lane Brinson, Director, Purchasing |
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| <b>3:20 p.m.</b> | <b>Questions and Wrap-up</b> |
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Next FAR Meeting: March 27, 2019/BB2.06.04

Website for FAR presentations can be found at:  
[utsa.edu/financialaffairs/far.html](https://utsa.edu/financialaffairs/far.html)