



UTShare (PeopleSoft) Upgrade

Agenda

- Project Scope
- Pillar preview of FLUID look and feel, deliverables for phase I
 - Portal
 - HCM
 - FMS
- Training and Reference Materials
- Q&A

Project Scope

- Phase I: Implement Fluid User Interface and navigation collections appropriate for current UTShare functionality in the UTShare 9.2 FMS, HCM, and Portal environments.
- Coordinated with Fall 2019 FMS and HCM upgrade updates
 - FMS upgrade 33
 - HCM upgrade 32
 - IH upgrade 9
- Phase II: FMS and additional HCM Work Centers

Milestone & Phases Schedule

Phase I:

Testing Fluid and PUM:

Oct. 7th – Nov. 27th

Updates to training materials:

Oct. 21st – Dec. 9th

Campus training:

Nov. 18th – Dec. 31st

Go Live:

Dec. 9th

Phase II:

FMS and HCM Work Centers

Jan. 02nd – March 31st

Fluid User Interface Topics

- What is Fluid UI?
- What are the Fluid Components?
- Classic UI vs Fluid UI
- Live Demo
- Q & A

What is Fluid User Interface (UI)?

- In recent years, there has been a continuous expansion in the different variety of devices and browsers that are supported for PeopleSoft applications. This makes it very significant to have PeopleSoft application adapt to device type and display the content that best suits the device in use. In addition to displaying the pages correctly, the design should be attractive and efficient to use.
- The PeopleSoft Fluid UI is a modern, responsive UI that lets you work on phones, tablets, and desktops.
- PeopleSoft application fluid pages scale gracefully from large screen devices to the reduced viewing space of tablets and smartphones.
- A seamless and consistent user-experience for users no matter what device they use.

What are the Fluid Components?

- Major Fluid Components:
 - Fluid Header/Branding
 - Fluid Home Pages and Tiles
 - Fluid Pages

Classic UI vs Fluid UI

Classic	Fluid
Home Page Tabs	Landing Pages
Navigational Links	Tiles
Menu BreadCrumbs Navigation	Nav Bar
Classic Header	Fluid Header
Pixel Perfect Page Design	Responsive Page design
N/A	Notifications Framework
N/A	Fluid Personalization
Pagelets	To be converted into Tiles
Global Search is on Menu Bar	Global Search is on Fluid Header

Portal/Homepage specific functionality



HOME BUTTON TO EMPLOYEE SELF SERVICE PAGE



NAV BAR NAVIGATOR



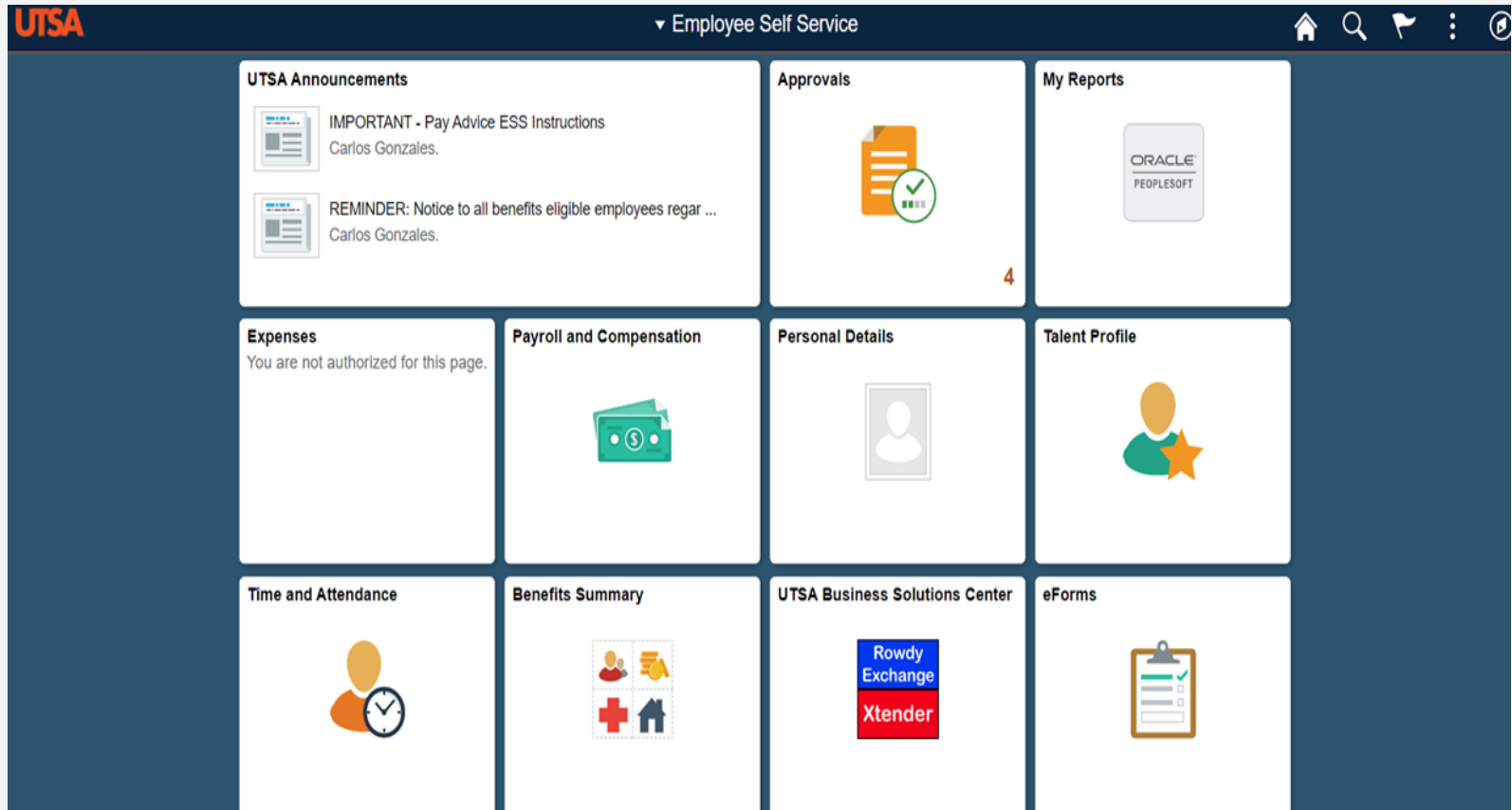
SEARCH



NOTIFICATIONS



HCM Example- Employee Self Service





FMS AP Landing/Home Page

A screenshot of the FMS AP Landing/Home Page interface. The top navigation bar is dark blue and contains the "UT SHARE" logo on the left, a dropdown menu for "Accounts Payable" in the center, and icons for home, search, flags, and user profile on the right. The main content area is light beige and features seven white tiles with icons and titles: "Approvals" (with a green checkmark icon and a red "2" in the bottom right corner), "Voucher Entry" (with a calendar and star icon), "Matching Workbench" (with a computer monitor and tools icon), "Pay Cycle Manager" (with a green wallet icon), "Voucher Build" (with a blue document icon), "Supplier Inquiry" (with a green truck and binoculars icon), and "Review Purchase Order" (with a clipboard icon).

FMS Travel and Expenses Landing/Home Page

The screenshot displays the 'Travel & Expense' section of the UT SHARE system. The interface features a dark blue header with the 'UT SHARE' logo on the left, a dropdown menu for 'Travel & Expense' in the center, and navigation icons (home, search, flag, and refresh) on the right. The main content area is a light beige grid of six white cards:

- Approvals:** Contains an icon of a document with a green checkmark and a small orange number '2' in the bottom right corner.
- Classic Approval:** Contains an icon of a purple clipboard with a green checkmark.
- Create Travel Authorization:** Contains an icon of a red briefcase with a green checkmark.
- Create Cash Advance:** Contains an icon of a green banknote with a dollar sign.
- Create Expense Report:** Contains an icon of a document with a green circular arrow and a red asterisk.
- My Wallet:** Contains an icon of a brown wallet and the text '0 Wallet Transactions' below it.
- Travel and Expense Center:** Contains an icon of a person at a computer monitor displaying a globe.



Training & Reference Material

Training & Reference Material

- Campus wide training via informational and hands-on sessions begins **November 18** with sessions scheduled for FMS and HCM suites in PeopleSoft. A [full list of sessions](#) is available to view. **Register for a date of your choice under each suite.** Additionally you can participate in the hands-on sessions, which will provide you actual experience of the new look and navigation.
 - FMS sessions include overview of travel and expense center, vouchers, Rowdy Exchange, budget overview, MFR, query access, and more.
 - HCM sessions include overview of timekeeping, HR Workforce administration, eForms, query access, and more.
- Training materials and job aids are in progress of updates for delivery by the launch date.

Check out the [PeopleSoft 9.2 Interface Updates website](#) for additional information, a visual look at the new tile screen design, and a complete list of all training sessions offered.

[Register](#) for an FMS and HCM informational session, which includes in-depth information of the updates to PeopleSoft.



Questions?



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