

**Facilities and Administrative Cost Recovery
Annual Report FY 2009 – 2010**

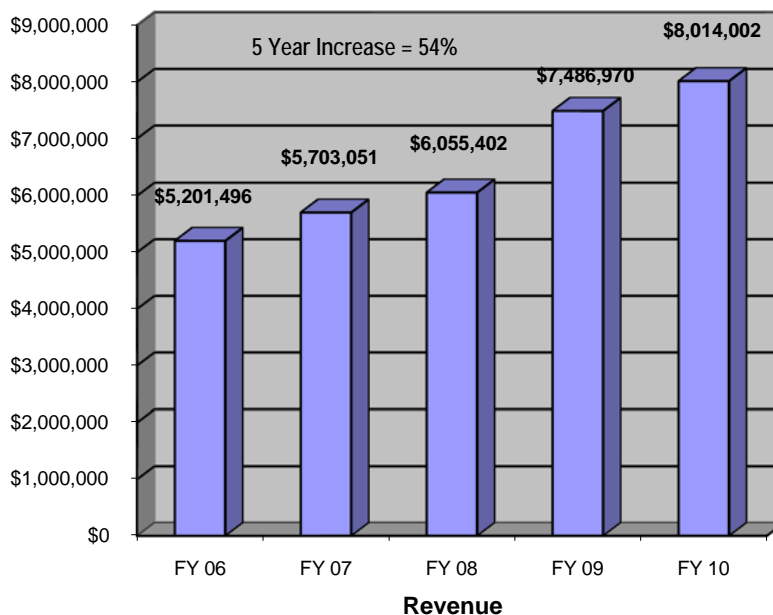
This report is prepared pursuant to the memorandum of understanding executed between the Vice Presidents for Academic Affairs, Research and Business Affairs for the use and distribution of Facilities and Administrative (F&A) revenue recovered by The University of Texas at San Antonio during fiscal year 2010.

I. F&A Revenue Recovery

UTSA's F&A base revenue grew by \$2.8 million dollars over the last five years — an increase of 54%. Total revenue recovered over this five year period was \$32.4 million.

	FY 06	FY 07	FY 08	FY 09	FY 10
Federal	5,032,063	5,404,985	5,753,973	7,077,449	7,605,901
State	52,261	65,799	65,992	95,735	119,316
Local	30,175	22,842	37,325	46,534	43,441
Private	86,997	209,425	198,112	267,252	245,344
Totals	\$5,201,496	\$5,703,051	\$6,055,402	\$7,486,970	\$8,014,002

UTSA F&A Revenue - 5 Year History



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II. F&A Rate

A. Negotiated Rates

	FY 06 – FY 07	FY 08 – FY 11
Organized Research	41.5	44.5
Instruction	41.5	44.5
Other Sponsored Activities	-	43.4
Off Campus	26.0	26.0

All rates are based on **Modified Total Direct Costs**, which by definition, exclude equipment, capital expenditures, tuition remission, rental costs of off-site facilities, scholarships and fellowships, and the portion of each sub-grant and sub-contract in excess of \$25,000. A copy of the agreement is available on the UTSA website: <http://www.utsa.edu/financialaffairs/grants/>
A new proposal based on actual costs for the fiscal year ending August 31, 2010 was submitted to DHHS on March 3, 2011.

B. Net F&A Effective Rate

The net effective F&A rate is computed as follows:

$$\frac{\text{TOTAL F\&A Revenue Recovered}}{\text{Modified Total Direct Costs}}$$

The following chart presents the net effective rate for the past two fiscal years. The rate is shown for all restricted funds (research and non-research) and by source (Federal or Non-Federal). The rate applicable to Research only is also shown.

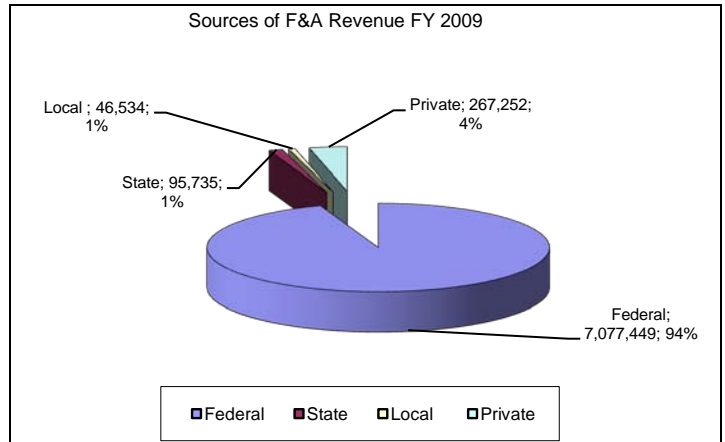
Restricted Funds	FY 2009 Basis	Net Effective Rate	FY 2010 Basis	Net Effective Rate
Total Research and Non-Research	7,486,970/ 36,459,811	20.5%	8,014,002/ 35,859,222	22.3%
Federal Research and Non-Research	7,077,449/ 31,131,630	22.7%	7,605,901/ 30,444,409	25.0%
Non-Federal Research and Non-Research	409,521/ 5,328,181	7.7%	408,101/ 5,414,814	7.5%
Total Research	6,356,539/ 23,149,876	27.5%	6,870,352/ 22,673,084	30.3%

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III. Sources of F&A Revenue

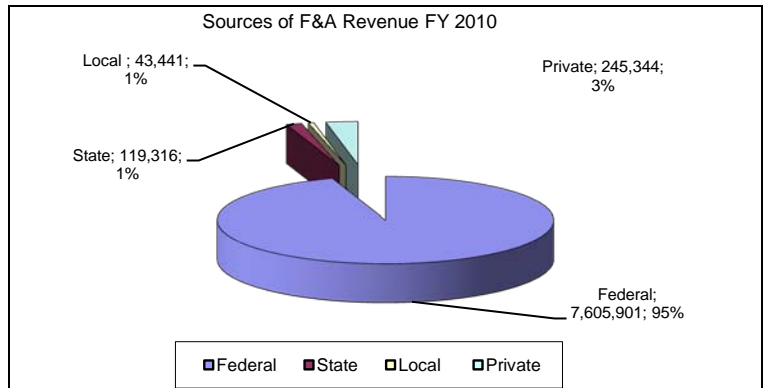
FY 2009 F&A Revenue

Federal	7,077,449	94.5%
State	95,735	1.3%
Local	46,534	0.6%
Private	267,252	3.6%
TOTAL	\$ 7,486,970	100.0%



FY 2010 F&A Revenue

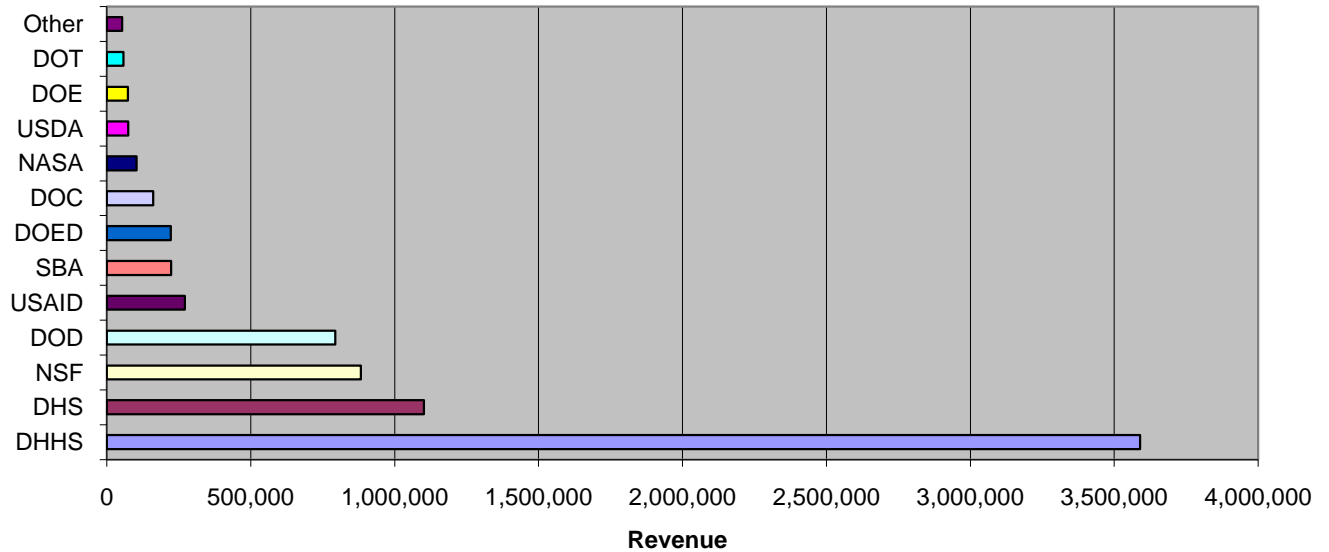
Federal	7,605,901	94.9%
State	119,316	1.5%
Local	43,441	0.5%
Private	245,344	3.1%
TOTAL	\$ 8,014,002	100.0%



Approximately 95% of all F&A revenue is derived from federal sources. The remaining 5% comes from state of Texas grants, local governmental units, and private sources, both profit and non-profit.

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FY 10 F&A Revenue by Federal Agency



F&A Recovery by Federal Agencies

	FY 06	FY 07	FY 08	FY 09	FY 10
Agriculture (USDA)	2,259	16,429	53,283	75,379	74,536
Commerce (DOC)	219,366	228,103	192,594	143,899	160,693
Health & Human Svcs (DHHS)	2,874,694	3,324,068	3,173,306	3,569,387	3,589,291
Defense (DOD)	1,048,525	893,830	1,009,757	1,537,977	793,848
Education (DOED)	224,601	241,795	250,513	183,413	222,549
Energy (DOE)	8,555	21,391	25,575	33,698	72,691
EPA	3,755	24,162	27,770	4,281	7
Homeland Security (DHS)	185,919	153,412	181,283	457,517	1,101,880
HUD	73,688	13,148	12,370	18,798	9,955
Interior	796	10,519	17,926	12,120	19,266
Justice	0	0	0	1,984	23,285
Labor	19,545	31,053	32,971	21,785	1,004
NASA	10,006	1,934	71,524	100,612	102,827
National Science Fdn (NSF)	210,327	277,132	476,779	538,657	882,165
Small Business Admin (SBA)	134,357	156,881	182,672	218,632	222,836
Transportation (DOT)	15,669	5,370	38,158	31,364	57,822
US Agency for Int'l Dev (USAID)		5,759	7,493	127,946	271,248
	\$5,032,063	\$5,404,985	\$5,753,974	\$ 7,077,449	\$ 7,605,903

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IV. F&A Revenue Generated by Area

Total F+A Recovered	FY 06	FY 07	FY 08	FY 09	FY 10
College of Architecture	5,553	1,536	2,546	2,182	3,106
College of Business	41,374	57,710	57,346	44,789	39,089
Statistical Consulting Center		3,440	0	0	0
College of Education and Human Development	265,178	318,422	278,467	352,896	470,934
Academy for Teacher Excellence					1,122
College of Engineering	358,105	403,609	440,746	353,077	697,574
Center for Advanced Mfg & Lean Systems			2,964	81,574	31,885
Center for Excellence in Engineering Education				13,564	16,948
Center for Innovation & Tech Entrepreneurship					23,386
Center for Simulation, Visual & Real Time Prediction					119,359
Institute for Bioengineering & Translational Research			34,145	168,919	0
College of Liberal and Fine Arts	46,413	8,918	57,398	66,013	251,073
Center for Archaeological Research	79,765	74,672	106,228	105,289	119,748
College of Public Policy	759	0	0	8,309	9,730
Culture and Policy Institute	93,182	124,615	79,151	56,163	27,478
Institute for Demographic Research	42,808	43,253	41,782	20,337	30,334
College of Sciences	623,994	992,966	1,157,225	1,069,236	932,159
CEBBER	102,399	16,663	0	0	0
Center for Infrastructure Assurance & Security	821,640	753,613	779,606	1,236,706	1,345,057
Center for Policy Studies		18,451	1,540	974	0
Center for Research & Training in the Sciences	1,294,098	1,310,871	1,027,255	1,224,170	1,289,532
Center for Water Research	17,658	26,950	29,196	53,960	21,783
Institute for Aging Research	39,044	77,379	0	0	0
Institute for Cyber Security			40,690	118,157	127,100
Neurosciences Institute			230,777	581,292	604,608
SA Inst for Cellular and Molecular Primatology	122,502	110,842	3,620	1,278	0
So Tex Ctr for Emerging Infectious Diseases	769,783	844,191	1,091,376	1,350,726	1,292,106
VPCS					
Child and Adolescent Policy Research Institute	38,349	31,804	46,690	67,048	41,371
Institute for Economic Development	344,311	377,911	390,459	347,791	334,908
PREP/Trio/P-20					176,173
Miscellaneous Programs	<u>94,582</u>	<u>105,234</u>	<u>156,194</u>	<u>162,520</u>	<u>7,438</u>
Total Recovered	\$5,201,497	\$5,703,051	\$6,055,402	\$7,486,970	\$8,014,002

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V. F&A Allocation Overview

	FY 2009	FY 2010	% of Total	Change
Reallocation to Generating Units	1,534,465	1,862,933	23%	\$ 328,468
Bldg Mtn & Capital Improvements	126,865	16,096	0.2%	\$(110,769)
Telephone Base Rates	28,512	42,402	1%	\$ 13,890
CIAS Lease		135,000	2%	\$ 135,000
CIAS Facility Furniture/Improvements		320,572	4%	\$ 320,572
Debt Service – West Campus/Tobin	666,000	661,260	8%	\$ (4,740)
Debt Service – Faculty Start-Up Loans	1,318,630	1,200,066	15%	\$(118,564)
Ctr for Archaeological Research – Vacation/Sick Leave	49,936	54,081	1%	\$ 4,145
Academic Affairs Support	875,000	1,133,000	14%	\$ 258,000
Research Support	1,130,580	1,352,592	17%	\$ 222,012
Business Affairs Support	522,200	690,000	9%	\$ 167,800
F&A Reserve	1,234,782	546,000	6%	\$(688,782)
Total F&A Allocation	\$7,486,970	\$8,014,002	100%	\$ 527,032

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VI. F&A Reallocation to Generating Units

A percentage of earnings is returned to PI's, Colleges, Departments, Centers and Institutes as specified in the Memorandum of Understanding (MOU). The MOU in effect for FY 2010 provided a return of 7.5% to PIs, 6% to colleges and 3.5% to departments based on earnings attributable to those units. A central fund is also set aside for allocation to eligible University Research Centers and Institutes. For FY 2010, the central fund was based on 6.5% of total F&A earned.

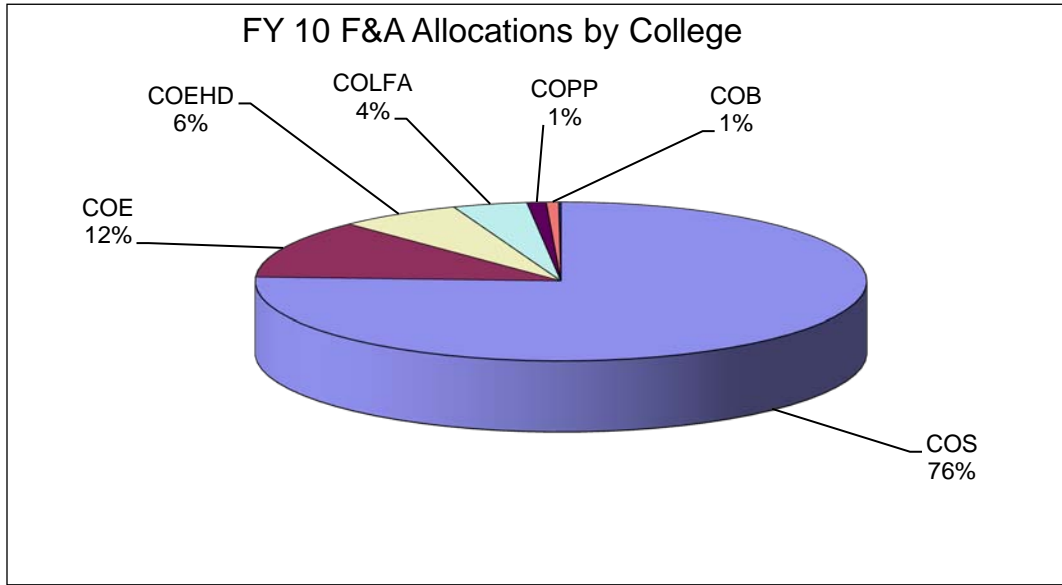
Funds are allocated on a one-time basis and are not part of the recipient's base budget due to year-to-year fluctuations in earnings. This report does not include detailed information about the use of these funds, which have traditionally been treated as discretionary to the recipient.

	FY 2009	FY 2010
PI's	670,632	587,014
Colleges	189,650	444,281
Departments ¹	-	261,146
Eligible Centers and Institutes	657,931	520,910
Major Programs/Misc	16,252	49,582
Total	\$1,534,465	\$1,862,933

FY 10 F&A Allocations by Major Programs/Miscellaneous	
Prefreshman Engineering Program (PREP)	3,303
TRIO	11,551
P-20 Initiative	1,882
Student Health	707
Institute for Economic Development	32,139
Total Allocation by Major Program/Misc	\$49,582

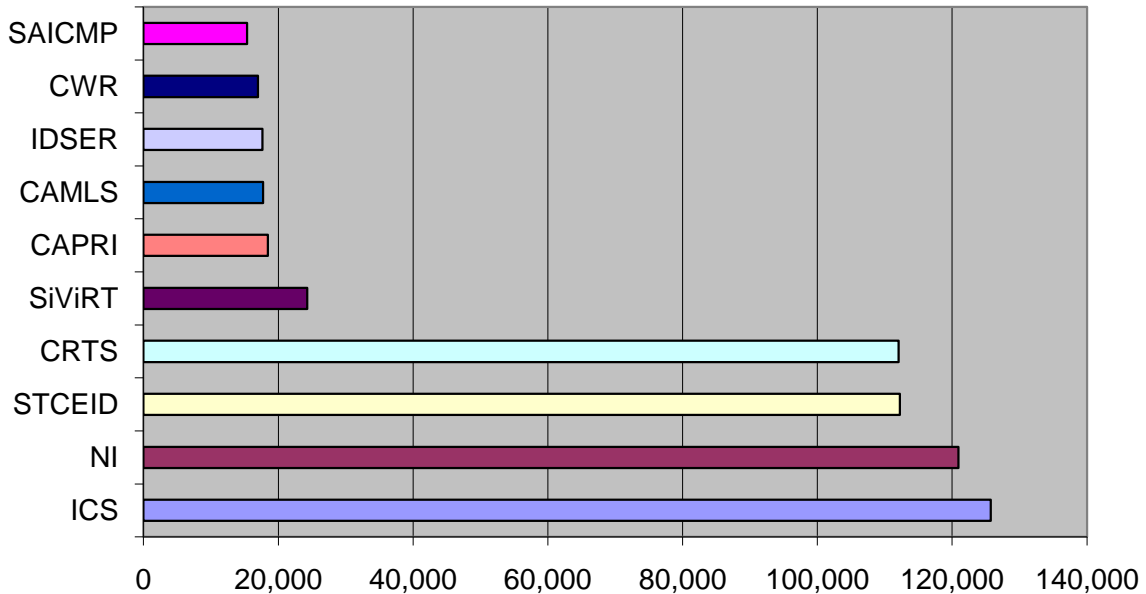
¹ Prior to fiscal year 2010, departments did not share in F&A distributions until the MOU was changed.

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FY 2010	
College of Sciences	336,741
College of Engineering	53,349
College of Education & Human Development	28,834
College of Liberal & Fine Arts	17,436
College of Public Policy	4,448
College of Business	2,945
College of Architecture	528
Total Allocation by College	\$444,281

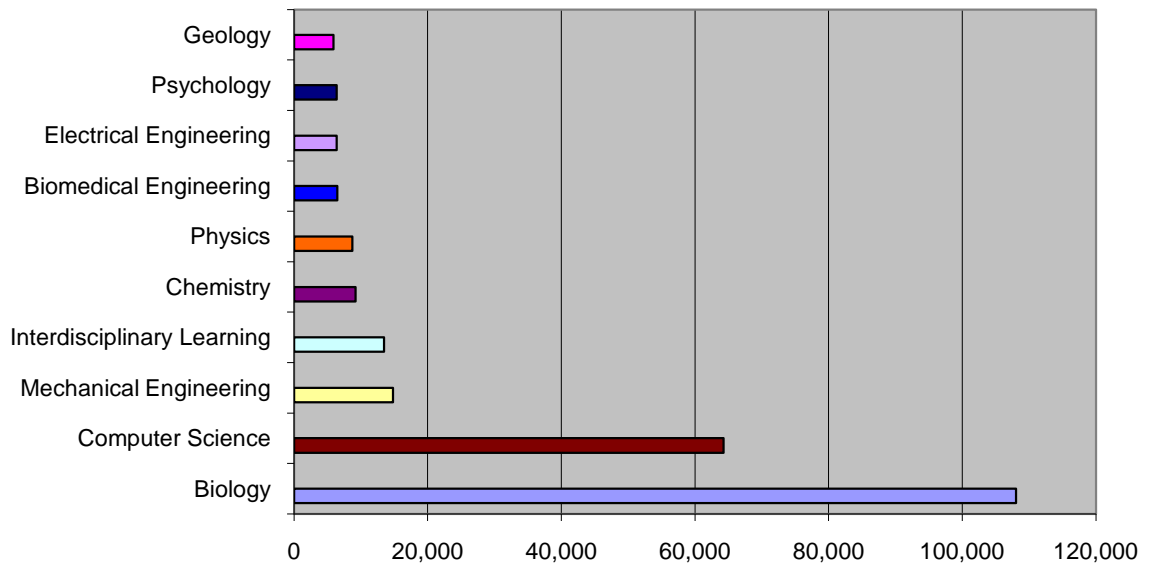
FY 10 F&A Allocation by Institutes and Centers



Eligible Centers and Institutes		
ICS	Institute for Cyber Security	125,735
NI	UTSA Neurosciences Institute ²	60,462
STCEID	South Texas Center for Emerging Infectious Diseases	112,234
CRTS	Center for Research and Training in the Sciences	112,040
SiViRT	Center for Simulation, Visualization & Real Time Prediction	24,298
CAPRI	Child and Adolescent Policy Research Institute	18,450
CAMLS	Center for Advanced Manufacturing and Lean Systems	17,739
IDSER	Institute for Demographic and Socioeconomic Research	17,623
CWR	Center for Water Research	16,981
SAICMP	San Antonio Institute of Cellular and Molecular Primatology	15,348
Total Allocation by Institutes and Centers		\$520,910

² Additional funding of \$60,460 to NI per MOU for a total of \$120,922.

FY 10 F&A Allocations by Department (Top Ten)



Biology	108,036
Computer Science	64,263
Mechanical Engineering	14,807
Interdisciplinary Learning	13,469
Chemistry	9,199
Physics	8,741
Biomedical Engineering	6,466
Electrical Engineering	6,407
Psychology	6,386
Geology	5,896
Civil Engineering	4,950
Health & Kinesiology	3,733
Anthropology	2,383
Sociology	1,571
Math	1,468
Demography	1,242
Criminal Justice	1,197
Management Science & Statistics	932
Total Allocation by Department	\$261,146