New Tenure/Tenure Track Appointment

Hire a new T/TT Faculty Member

The Appointment is used to hire and add a contract for brand new faculty. Contracts are used to pay the salary, or contracted amount, for faculty within a specified date range.

Navigation: Main Menu > HRMS > UTZ Customizations > eForms for HR/Payroll Actions > Action Request

1. Navigate to the eForms Action Request page and click on the Add a New Value tab.
2. The Initiate New eForms Request page is displayed. Select the Appointment option from the “Action” drop down menu.
3. The Appointment eForm is displayed. Use the Justification text box to explain or “justify” the reason for the new eForm action requested.
4. From the Employee Information section:
   a) Select the Search button.
   b) The Search Match page is displayed. Enter the employee information such as: First Name, Last Name, and Empl ID (if known). Click Search.
   c) Identify the employee and click the Select button to copy over the employee information. Any existing job information (current or past) will display in the Employee Information section. **Note:** If an existing Empl ID was not found, click the Cancel button from the Search Match page to return to the “Initiate New eForms Request” page.
5. Use the Employment Information section to provide details for the new appointment:
a) Select the **Hire Type** and **Hire Reason**; the “Hire Type” you select will determine which “Hire Reason” options are available.

**Hire Type and Hire Reason Options:**
- **Hire** – used for initial appointments
  - **Reason** - Hire
- **Rehire** – used to place a former employee in a new position
  - **Reason**: Returning Retiree- Used to rehire a retired UTSA employee
  - **Reason**: Same Institution- Internal rehire

b) Enter the appointment **Start Date**. Usually Mid-August.

c) Do not enter an **End Date** for Tenure/Tenure Track faculty.

d) Enter or lookup the **Position** ID number for the employee.

**Note:** If there is an existing employee assigned to the same position, their name will display in the **Incumbents** grid. If you do not have a position, you need to create one.

e) Enter the Posting ID, if applicable. This is the STARS requisition number.

6. The **Proposed Job Information** section displays the Empl Class and Comp Frequency based on the Position number entered.

- **Enter the Contract Information.**
  - The **Contract Action** will default to **Create New Contract**
  - Enter the start date of the contract
• Enter the contract end date
• This is their first contract, which is a small amount, usually 2 weeks only
• Enter the Contract Worth. This is what they will make in the month of August only. Hit tab and the 9 month rate will appear. Note it may look “off”, the employee will receive the contract worth dollar amount.
• Do not check the Renewal Indic checkbox or the Renewal Count. This will only renew their 2 week August contract.
• Recalculate Flag will always be checked
• Enter Academic Rate using one of the following options:
  • Proposed 9 MO Academic Rate @ 100%: Use this field to provide the proposed salary based on a 100% appointment.
  • Proposed 9 MO Academic Rate @ FTE: Based on the position’s FTE, this field will reflect what the faculty member will be paid (using the 100% 9-month academic rate and FTE).
  • Academic Rate @ FTE Proposed Monthly @ FTE: Based on the position’s FTE, this field will reflect what the faculty member will be paid on a monthly basis (using the 100% 9-month academic rate and FTE).

7. This is only the August Contract. You will need to Add their 9/1 to 5/31 contract using the Contract Additions and Change Form.

8. The Personal Information section:
  • Brand New Employee: enter the First Name, Last Name, Address, Home Email, Phone Number, etc.
  • Existing employees/students: review the “Proposed Personal Information” and make any necessary changes.
8. After entering the address, select the **Clean Address** link to validate that the address provided is a valid postal address.

9. The **Clean Address** page is displayed. Click on the **Validate Address** link and then click **OK**.
**Note:** If an exact address match is not found then you will see a suggestion box to select from a list of possible addresses. Choose one of the addresses provided in the list, or just OK to return to the eForm Request.

10. Based on the Position number previously entered in the Employment Information section, the Current Position Information will display. Use the Proposed Position Information to make any changes such as FTE, Std Hrs/Wk, and the Reports To. (Use the lookup icon to look up the “Reports To” by Name, Empl ID or Position Number.)

![Position Information Screenshot]

11. The Current Funding for the position is displayed; use the Proposed Funding section to make any changes to the existing funding source(s) or distribution(s).

   Funding may be split between different Cost Centers or Projects but the total distribution percentage must equal 100%. Use the plus or minus sign to add/remove an additional funding source.

Human Resources 04/2018
12. Once all the required fields have been completed, click the Save button. Notice a Request ID number has been assigned, with a Status of “Saved.”

13. Expand the Attachments or Comments section to attach required documentation and include any special comments.

14. Use the Form Procedures section to review a checklist and answer any questions or provide additional information.

15. After you’ve added attachments and comments, click the Submit button.

16. The eForm Status shows “Pending Approvals” and the current approval routing is displayed at the bottom of the page.
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Appointments: New Hires, Add'l Appts, Rehires, Ext Transfers

Actions: Appointment Status: Pending Approvals

Request ID: 00000054
Request Date: 06/07/2017

Department Approval
REQUEST_ID=00000054: Pending
- Pending

Multiple Approvers

Business Office Approval
REQUEST_ID=00000054: Awaiting Further Approvals

Appointments:
- Not Routed: Provost
- Not Routed: Budget Office
- Not Routed: Human Resources

Save  Submit  Approve  Deny  Sendback  Cancel  Copy...